



Thanks for joining

Are you on track for the retirement you envision?

The webinar will start in **10** minutes.




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Retirement Pathfinder®

Are you on track for the retirement you envision?

Find out with Retirement Pathfinder




Presenter Name
Presenter Title
Phone number
Email address



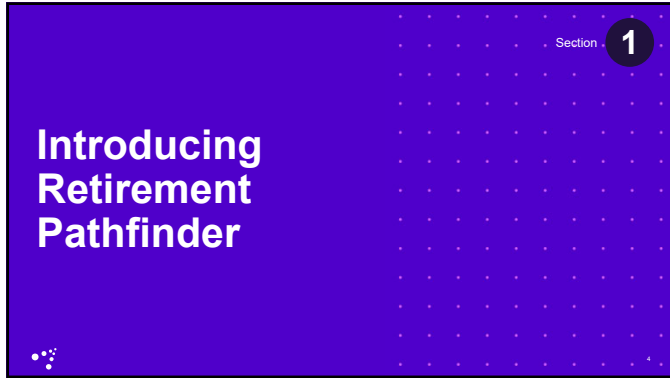
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Agenda

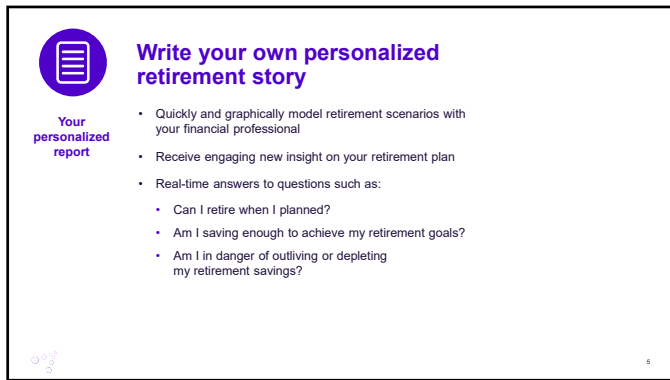
- 1 Introducing Retirement Pathfinder
- 2 A case study: Maria Davis
- 3 Answering other retirement questions



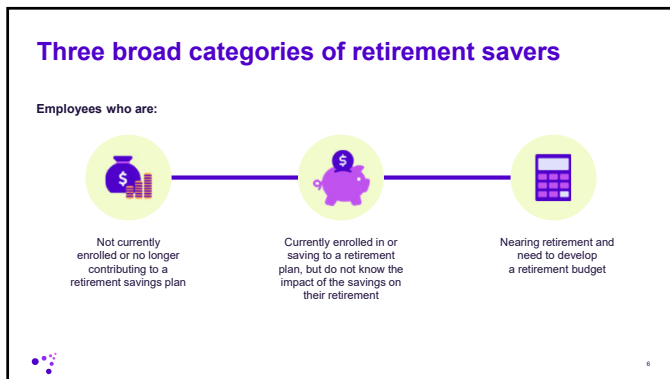
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Section 2

A case study:
Maria Davis

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Hypothetical client: “Maria Davis”

Age: 35

Annual Salary: \$50,000 (2% annual increase)

Retirement Age: 62

- Estimated Retirement Expenses: \$50,000 (in today's dollars with 2.5% inflation)
- Retirement Account Balance: \$40,000
- Retirement Contributions: \$2,600 annually
- Estimated Rate of Return: 7% before retirement; 4% after retirement
- Pension: \$35,000 at age 62 (2% annual increase)
- Social Security: \$3,505 monthly (future value at age 62; 2% annual increase)

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Client Information

Client

First Name

Last Name

Age

Client Balance and Plan

Balance

Plan

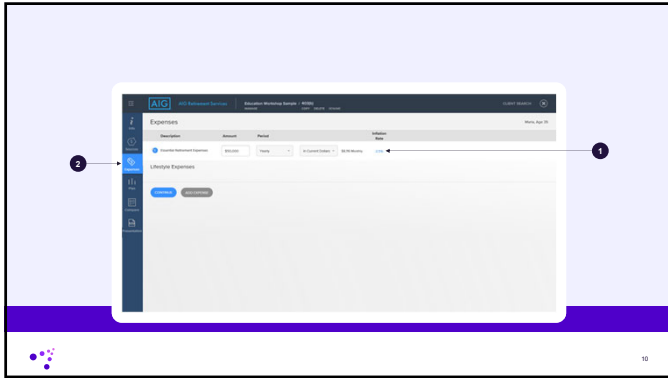
Retirement

Retirement

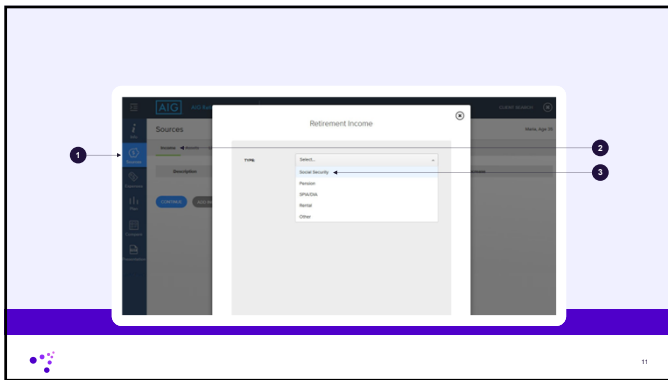
Retirement

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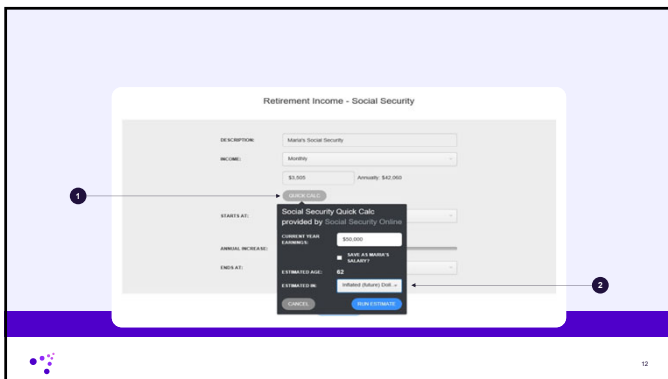
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Retirement Income - Social Security

DESCRIPTION: Mam's Social Security

INCOME: Monthly Annually: \$6,000

START DATE: Retirement Mam's Age 62 / Year 2021

ANNUAL INCREASE: 0

END DATE: Never

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Retirement Income

TYPE: Social Security, Pension, Dividends, Bond, Other

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Retirement Income - Pension

DESCRIPTION: Mam's Pension

INCOME: \$10,000 Monthly \$12,000 Annually

START DATE: 2021 01 01 Year 2021

ANNUAL INCREASE: 0

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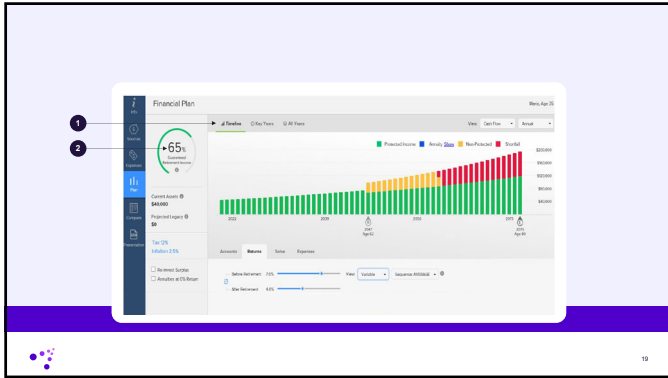
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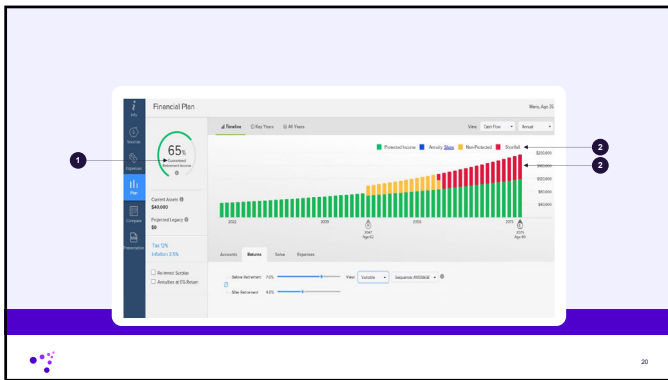
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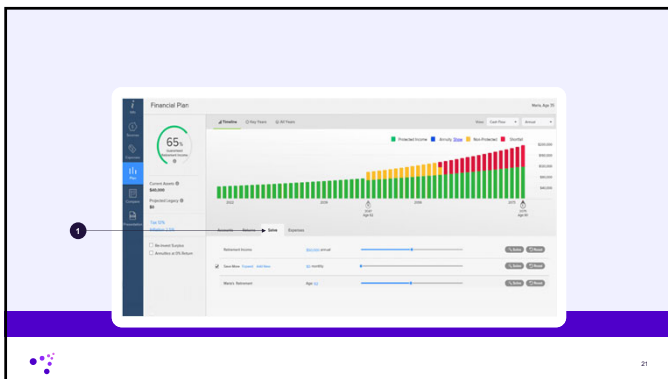
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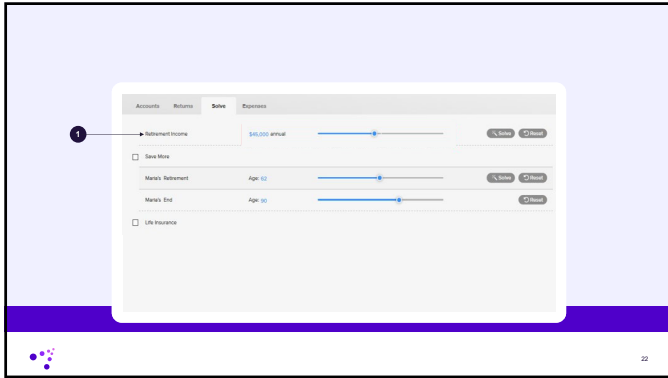
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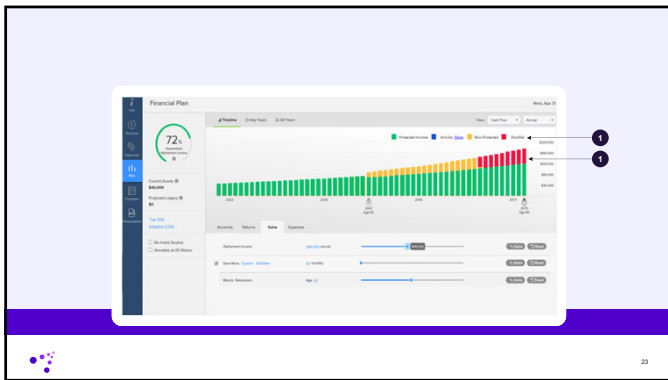
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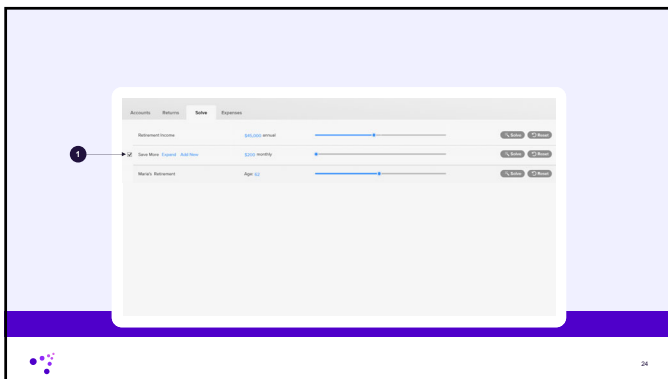
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Additional questions Retirement Pathfinder can help answer include:

- Is it possible to guarantee my retirement income?
- How do I convert retirement savings into income?
- What happens if I die prematurely?

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Get more control over your retirement savings strategy

Contact your financial professional to make an appointment for a Retirement Pathfinder analysis and get answers to your important retirement questions.

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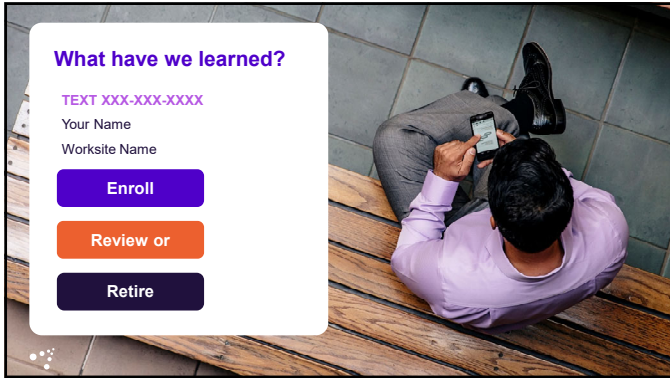
Schedule an appointment today!

- Sign up to benefit from personal attention and get answers to help you plan for a more secure financial future.
- Visit our website at corebridgefinancial.com/rs/register
- Enter this Registration Code: [REGISTRATION CODE]

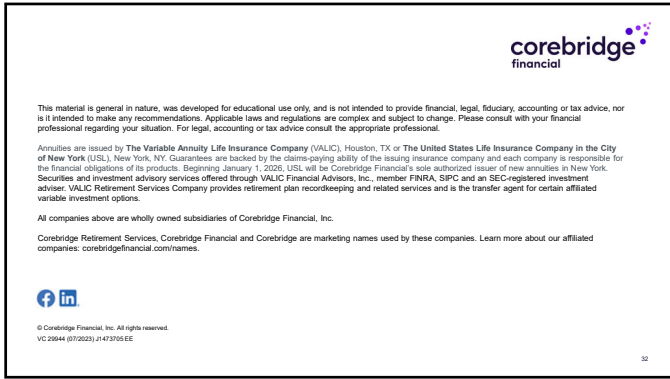


Advisor Name	Advisor Name
[Advisor Phone]	[Advisor Phone]
[Advisor Email]	[Advisor Email]

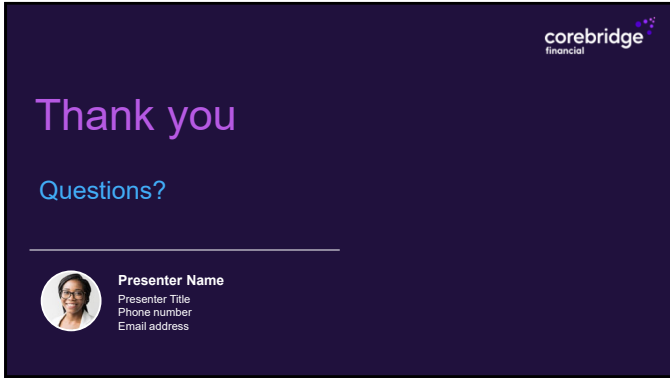
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