

Thanks for joining

Are you on track for the retirement you envision?

The webinar will start in **10** minutes.

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1

1

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Retirement Pathfinder®

Are you on track for the retirement you envision?

Find out with Retirement Pathfinder



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2

Agenda

1

Introducing Retirement Pathfinder

2

A case study: Maria Davis

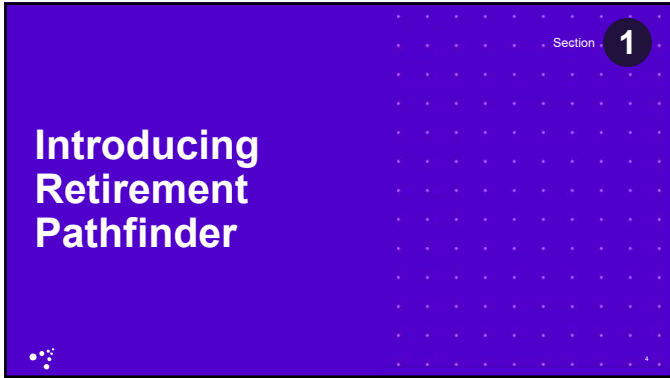
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Answering other retirement questions

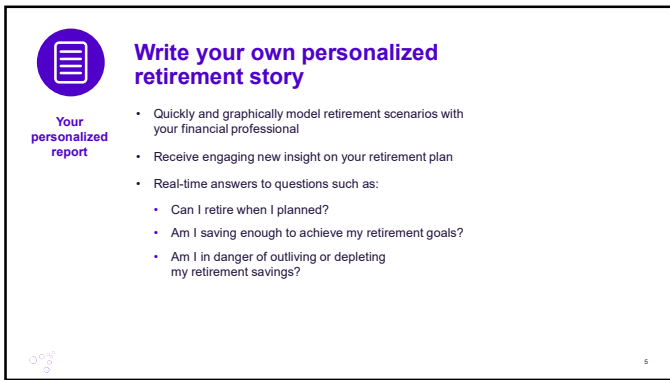
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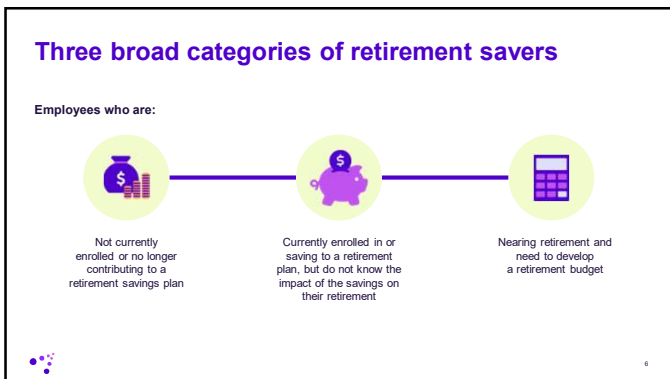
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6

Section 2

A case study:
Maria Davis

7

Hypothetical client: “Maria Davis”

Age: 35

Annual Salary: \$50,000 (2% annual increase)

Retirement Age: 62

- Estimated Retirement Expenses: \$50,000 (in today's dollars with 2.5% inflation)
- Retirement Account Balance: \$40,000
- Retirement Contributions: \$2,600 annually
- Estimated Rate of Return: 7% before retirement; 4% after retirement
- Pension: \$35,000 at age 62 (2% annual increase)
- Social Security: \$3,505 monthly (future value at age 62; 2% annual increase)

8

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Client Information

First Name
Last
Middle
Suffix

Age
DOB

Gender
M F

Address
City
State
Zip

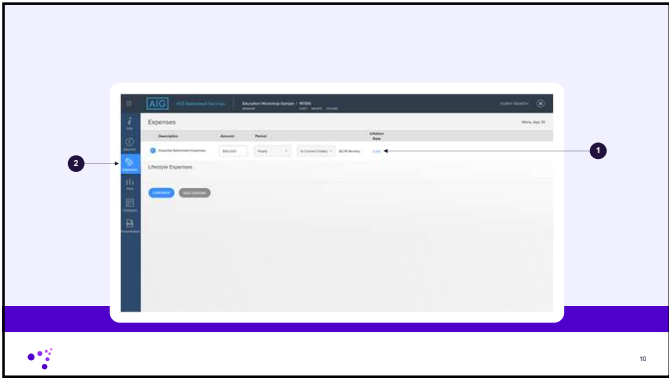
Phone
Email

Retirement Information

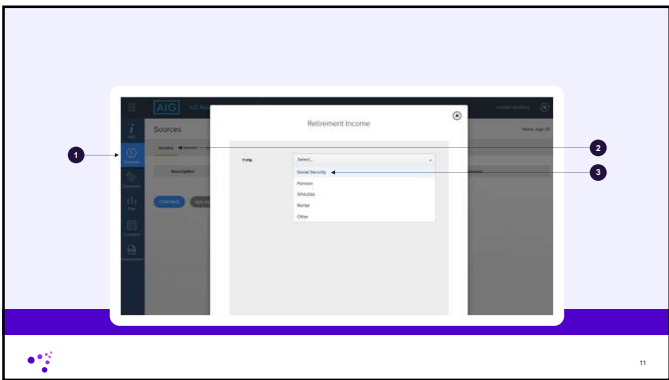
Retirement Account Balance
Retirement Contributions
Estimated Rate of Return
Pension
Social Security

Retirement Age
Retirement Date

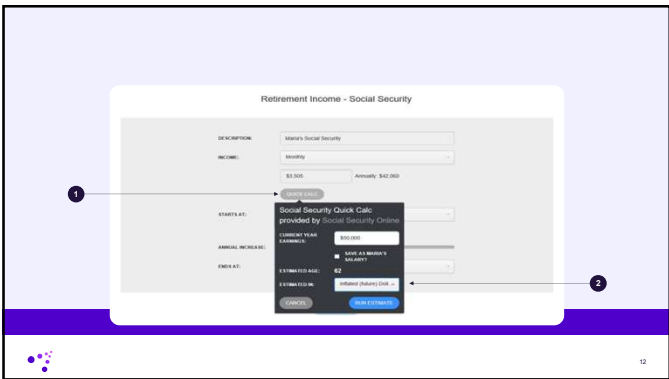
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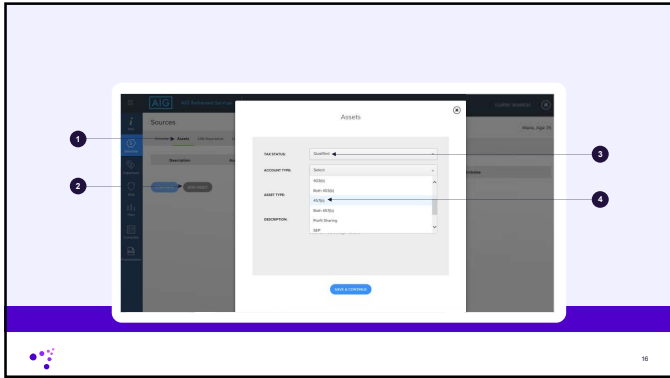
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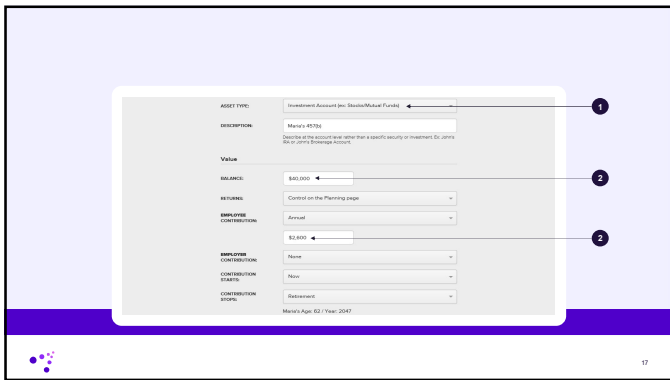
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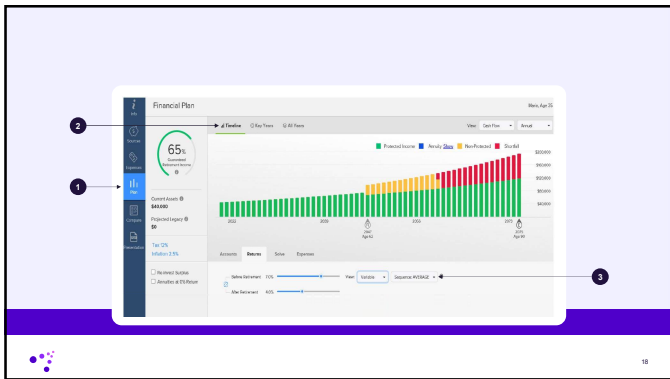
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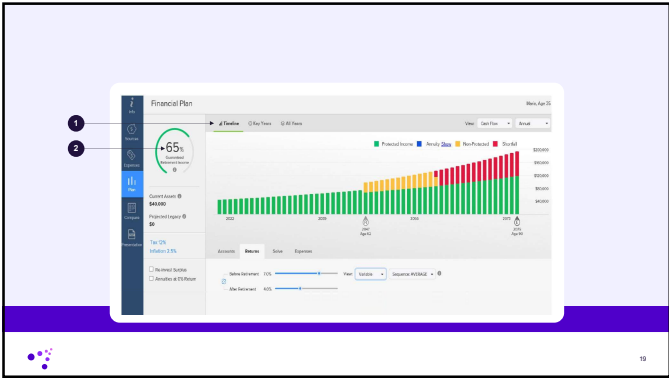
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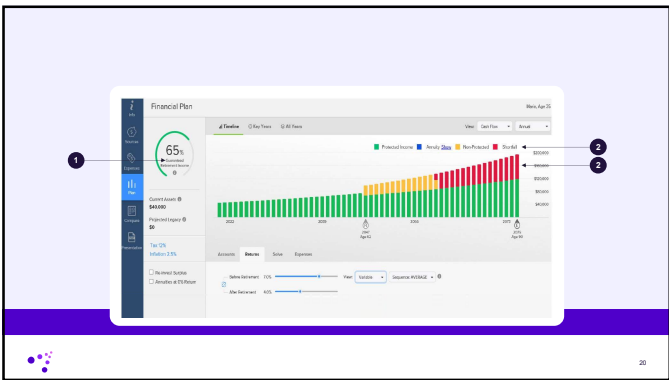
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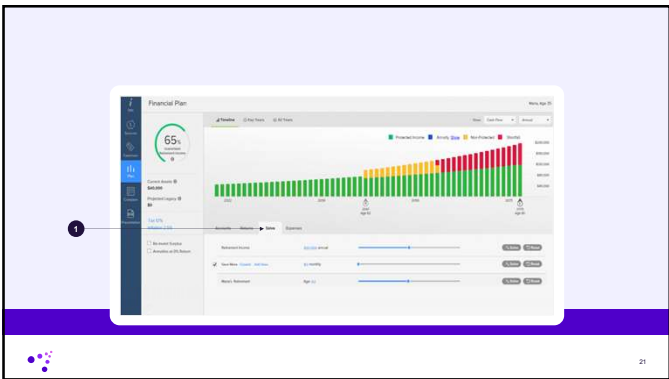
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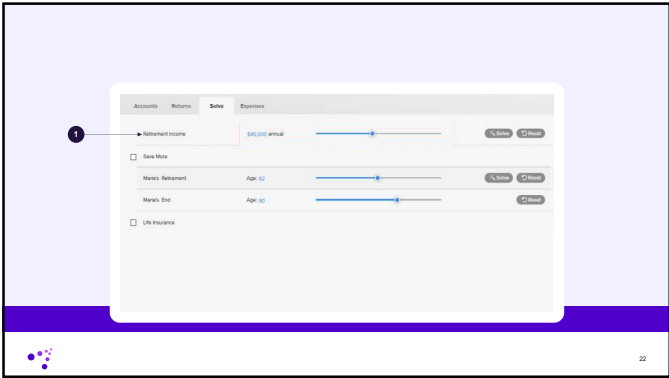
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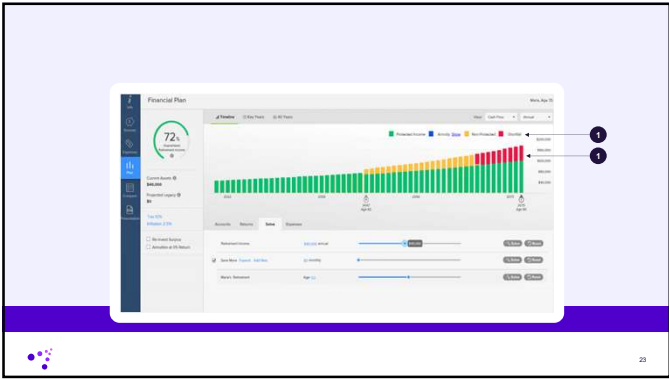
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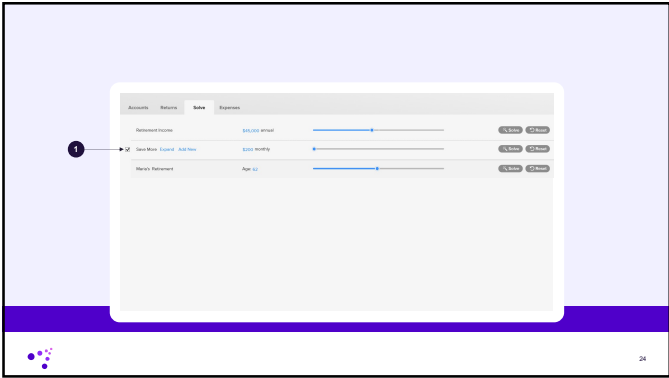
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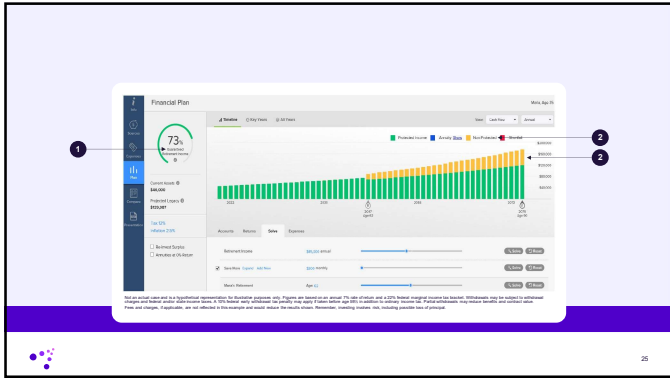
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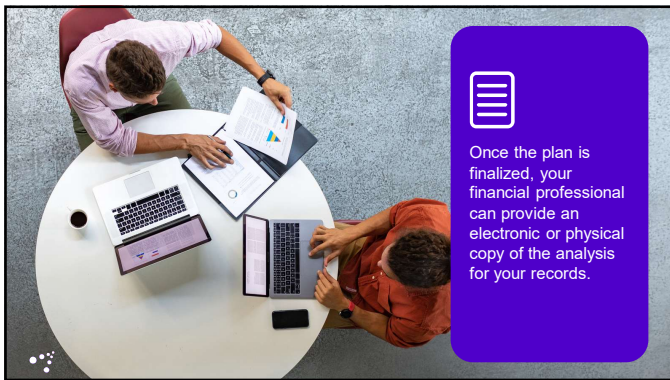
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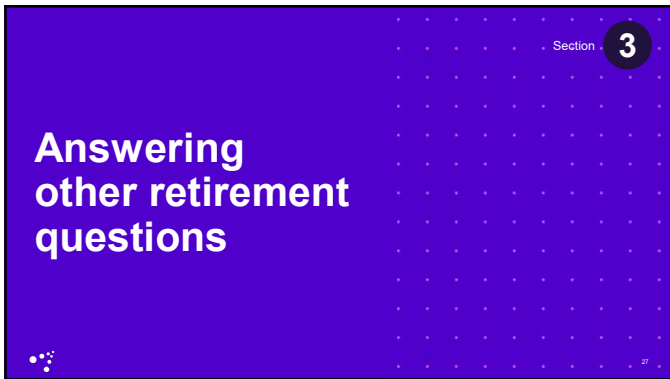
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25



26




27



Additional questions Retirement Pathfinder can help answer include:

- Is it possible to guarantee my retirement income?
- How do I convert retirement savings into income?
- What happens if I die prematurely?

28




Get more control over your retirement savings strategy

Contact your financial professional to make an appointment for a Retirement Pathfinder analysis and get answers to your important retirement questions.

29

Schedule an appointment today!

- Sign up to benefit from personal attention and get answers to help you plan for a more secure financial future.
- Visit our website at corebridgefinancial.com/rs/register
- Enter this Registration Code: [REGISTRATION CODE]



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30

What have we learned?

TEXT 951-501-6432


Your Name

Worksite Name


Enroll

Review or

Retire



31





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32

32



Thank you

Questions?



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33
