



Make your investment change online: (1) Log in at **HRAgo®** (mobile app) or **HealthSecureHRA.com**;
(2) Click **Investments**; and (3) Click **Change Investment Allocation**.

Or, mail completed form to: HealthSecure HRA, PO Box 4389, Clinton, IA 52733-4389.

1. PARTICIPANT ACCOUNT AND CONTACT INFORMATION

If you have more than one participant account, enter the participant account number of the account to which you want your revised investment allocations to apply. Otherwise, your investment allocation changes below will be applied uniformly to all of your accounts.

Account No. or SSN	Date of Birth (mm/dd/yyyy)		
Last Name	First Name	M.I.	
Mailing Address	City	State	Zip
() Area Code and Phone Number	E-mail Address		
<div style="border: 1px solid black; padding: 5px; display: inline-block;">Today's Date: _____</div>			

2. INVESTMENT CHANGE

Please indicate your desired investment fund(s) allocation using whole numbers only; no fractions. The total amount must equal 100%. Log in to your account online at **HealthSecureHRA.com** or visit each fund's respective Web site as listed only; on the **Investment Overview** to view and read fund fact sheets and prospectuses. If you do not choose an investment option, the total value of your account will be allocated to the Vanguard Federal Money Market fund. Reimbursements (claims) from your account will be made proportionally based on your fund allocation percentages on file unless you request otherwise.

Stable Value

Vanguard Federal Money Market _____%

Bond

Columbia US Treasury Index Institutional _____%

Lifestyle

Vanguard LifeStrategy Growth Investor _____%

Vanguard LifeStrategy Cons. Growth Investor _____%

International

Vanguard Developed Markets Index Admiral _____%

Large Cap

Vanguard 500 Index Admiral _____%

Vanguard Windsor Admiral _____%

American Funds Growth R6 _____%

Mid Cap

Vanguard Selected Value _____%

Vanguard Mid-Cap Index Admiral _____%

Vanguard Mid-Cap Growth Investor _____%

Small Cap

Vanguard Small-Cap Growth Index Admiral _____%

Vanguard Small-Cap Value Index Admiral _____%

No fractions; total must equal: 100%

Rebalance my allocation percentages:

Quarterly **Annually** (end of each calendar quarter/year)

Rebalancing is an important feature that will redistribute your entire account balance according to your most recent allocation percentages on file. If selected, this option will continue until revoked online or via written notice to the Plan.

3. CERTIFICATIONS: READ BEFORE SUBMITTING

After submitting this form, please login to your account (and click on Investments on the main menu) to check that your elections have been applied to your balance and future contributions as you intended. If you find an error or problem, you must contact us at the mailing address or phone number shown on this form within 90 days after you first view an error or problem online or receive the first statement on which an error or problem appeared, whichever occurs first. If we do not hear from you within 90 days, the account will be considered correct.

By submitting this form, you agree to the Terms and Conditions of the Plan, which are located in the Summary Plan Description. For a copy of the Summary Plan Description, please log into your account at HealthSecureHRA.com or contact our customer care center at 1-888-364-5027.

More Information HealthSecureHRA.com | **Ask Questions** 1-888-364-5027