

The Variable Annuity Life Insurance Company (VALIC)
Houston, Texas

THE ATTACHED NOTICE MUST BE COMPLETED FOR ALL REPLACEMENT APPLICATIONS AT THE POINT OF SALE FOR THE FOLLOWING:

STATE	APPLICABILITY
California	All Individual and Group Annuity Contracts

1. After completing the notice, have the applicant sign and date.
2. Leave the applicant a copy of the notice and copies of all sales literature used at the point of sale with the applicant.
3. Attach the original notice to the application and forward to:

VALIC Document Control
P.O. Box 15648
Amarillo, TX 79105-5648

NOTICE REGARDING REPLACEMENT

The Variable Annuity Life Insurance Company (VALIC)
Houston, Texas

REPLACING YOUR LIFE INSURANCE OR ANNUITY?

Are you thinking about buying a new life insurance policy or annuity and discontinuing or changing an existing one? If you are, your decision could be a good one — or a mistake. You will not know for sure unless you make a careful comparison of your existing benefits and the proposed benefits.

Make sure you understand the facts. You should ask the company or agent that sold you your existing policy to give you information about it.

Hear both sides before you decide. This way, you can be sure you are making a decision that is in your best interest.

We are required by law to notify your existing company that you may be replacing their policy.

The following policy(ies) may be replaced as a result of this transaction:

<u>Insurer</u>	<u>Insured</u>	<u>Policy Number or Alternate Identification</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Applicant's Name (Print) Applicant's SSN

Applicant's Signature Date

Joint Applicant's Name, if applicable (Print)

Joint Applicant's Signature, if applicable Date

Agent's Name (Print)

Agent's Signature Date