

# 2026 Golf Retirement Plus™

## Incentive Allocation Agreement



Golf Retirement Plus Partner Program incentives can be allocated to other PGA of America Golf Professionals who are enrolled in Golf Retirement Plus and employed at your facility. You can change who receives allocations at your facility and the percentage allocated per person at any time by submitting a new agreement. When incentives are paid, they will be allocated according to the allocation instructions on file. It is your responsibility to complete a new Incentive Allocation Agreement each year or when there is a staff change at your facility.

In order to process your Incentive Allocation Agreement, all PGA Professionals involved in the allocation must:

- Have a Golf Retirement Plus Program account.
- Have a current year Facility Authorization Agreement on file with the PGA of America.
- Be members in good standing with the PGA of America. To review your membership status, contact PGA Membership Services at 800.4PGA.PRO.
- Be employed at the same facility, as defined by the PGA of America. To review your employment status, contact PGA Membership Services at 800.4PGA.PRO.
- Exception: Allocations may be made to PGA Professionals employed at a management company. To review this exception, contact your Golf Retirement Plus Specialist at 833.PGA.PLUS.

### Important notes:

- This is an annual agreement. A new Incentive Allocation Agreement must be submitted at the beginning of each calendar year.
- If you are employed at more than one facility, any member that you allocate to will receive a percentage of all the contributions you receive from all of your facilities, not just the facility where the allocation recipient is employed.

- For questions about Golf Retirement Plus or this Agreement, contact your Golf Retirement Plus Specialist 833.PGA.PLUS (742.7587).
- For questions about your membership or employment status, contact PGA Membership Services 800.4PGA.PRO (474.2776).

[pga.corebridgefinancial.com](http://pga.corebridgefinancial.com) 1.833.PGA.PLUS (833.742.7587)

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## 2026 Golf Retirement Plus Incentive Allocation Agreement

Use this form to share the incentives earned through Golf Retirement Plus Partner Programs with other PGA Golf Professionals employed at your facility.

**This agreement must be updated at the beginning of each calendar year.**

Name of Highest PGA Professional	PGA Member Number	Facility Name
Signature	Date	% to YOURSELF
		PGA Classification

### Select the Facility Related Partner Programs to Allocate Incentive From

All Partners	ECCO	My Shop	Sterling Cut Glass
Adidas Golf	Fairway & Greene	ODP Business Solutions	StrackaLine
Ahead	FootJoy	Past Contributors	Sun Day Red
AM&E	Gatorade	PepsiCo	Sun Mountain
American Hole 'n One	GN Collection	PGA of America Value Guide	TaylorMade Golf
Antigua	Golf Pro Payments	Pukka Headwear	Titleist
Callaway Golf	Heritage Creations	St. Andrews Products	U.S. Kids Golf
Cobra Puma Golf	Imperial Headwear	Ship Sticks	
Crew by ClubUp	Kirk & Matz	Shot Scope	
Dunning Golf	Mizuno	Srixon/Cleveland Golf/XXIO	

### I wish to allocate my incentives to the PGA Professionals at my facility listed below

\*\*Allocations must be in whole percentages only. No fractions. Allocations to yourself and all PGA Professionals must equal 100%.

1	Your Name (please print)	PGA Member ID Number	Allocation	%	<input type="checkbox"/> No	<input type="checkbox"/> Yes	Employed at Management Company
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)						PGA Classification
2	Your Name (please print)	PGA Member ID Number	Allocation	%	<input type="checkbox"/> No	<input type="checkbox"/> Yes	Employed at Management Company
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)						PGA Classification
3	Your Name (please print)	PGA Member ID Number	Allocation	%	<input type="checkbox"/> No	<input type="checkbox"/> Yes	Employed at Management Company
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)						PGA Classification
4	Your Name (please print)	PGA Member ID Number	Allocation	%	<input type="checkbox"/> No	<input type="checkbox"/> Yes	Employed at Management Company
	Signature (I agree to share contributions received directly from partners to the PGA Professionals included in this allocation.)						PGA Classification

- Mail form to: Corebridge - Golf Retirement Plus • 1800 North Military Trail, Suite 340 • Boca Raton, FL 33431
- Fax form to: 1.855.296.7239
- Email form to: GRP@corebridgefinancial.com
- For assistance, call: 1.833.PGA.PLUS (742.7587)

