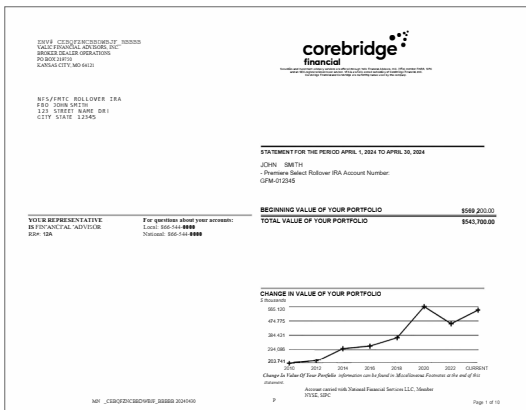




As a Corebridge client you may have multiple accounts with us or just one!  
 Look at the below account statements and click on the link that aligns with your needs.




**corebridge financial**

STATEMENT FOR THE PERIOD APRIL 1, 2024 TO APRIL 30, 2024

Client: SMTH  
 - Premier Select Rollover IRA Account Number: 05M02265

<b>BEGINNING VALUE OF YOUR PORTFOLIO</b>	\$599,200.00
<b>TOTAL VALUE OF YOUR PORTFOLIO</b>	\$643,780.00

**CHANGE IN VALUE OF YOUR PORTFOLIO**

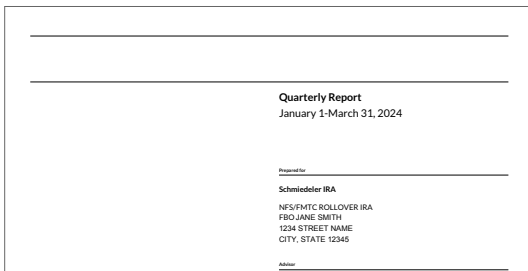


Account held with Standard General Services LLC, Member FINRA, SIPC

### Brokerage Account Statement

Go to Wealthscape Client Portal

[Wealthscape Investor Login](#)



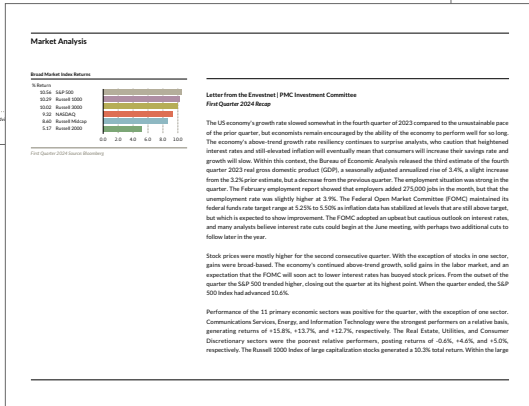
**Quarterly Report**  
 January 1-March 31, 2024

Presented for  
**Schwiedeler IRA**  
 NES/FMTC ROLLOVER IRA  
 FSD JANE SMITH  
 1234 STREET NAME  
 CITY, STATE 12345

### Managed Investment Program Quarterly Performance

Go to Investnet Client Portal

[Client Portal](#)



**Market Analysis**

Best Market Index Returns

Index	Return
S&P 500	10.1%
Russell 2000	10.0%
NASDAQ	9.8%
Russell 1000	9.7%

**Letter from the Executive | FMC Investment Committee**  
 First Quarter 2024 Review

The US economy's growth rate slowed somewhat in the fourth quarter of 2023 compared to the sustainable pace of the prior quarter, but economists remain encouraged by the ability of the economy to perform well for so long. The economy's above-trend growth rate resilience continues to surprise analysts, who caution that heightened interest rates and still-elevated inflation will eventually mean that consumers will increase their savings rate and growth will slow. Within this context, the Bureau of Economic Analysis released the third estimate of the fourth quarter 2023 real gross domestic product (GDP), a seasonally adjusted annualized rate of 3.4%, a slight increase from the 3.2% prior estimate, but a decrease from the previous quarter. The employment situation was strong in the quarter. The February employment report revealed that employers added 273,000 jobs in the month, but that the unemployment rate was slightly higher at 3.9%. The Federal Open Market Committee (FOMC) maintained its federal funds rate target range at 5.25% to 5.50% as inflation data has stabilized at levels that are still above target, but which is expected to show improvement. The FOMC adopted an adjusted but cautious outlook on interest rates, and many analysts believe interest rate cuts could begin at the June meeting, with perhaps two additional cuts to follow later in the year.

Stock prices were mostly higher for the second consecutive quarter. With the exception of stocks in the real estate, gains were broad-based. The economy's continued above-trend growth, solid gains in the labor market, and an expectation that the FOMC will soon act to lower interest rates has buoyed stock prices. From the outset of the quarter the S&P 500 trended higher, closing out the quarter at its highest point. When the quarter ended the S&P 500 index had advanced 12.6%.

Performance of the 11 primary economic sectors was positive for the quarter, with the exception of one sector. Communications Services, Energy, and Information Technology were the strongest performers on a relative basis, generating returns of +15.6%, +12.7%, and +12.7%, respectively. The Real Estate, Utilities, and Consumer Discretionary sectors were the poorest relative performers, posting returns of -0.6%, +4.6%, and -15.0%, respectively. The Russell 2000 index of large capitalization stocks generated a 10.3% total return. Within the large

