Record of Contribution

The Variable Annuity Life Insurance Company (VALIC)

Houston, Texas

For Independent Channel Use Only

| 1. CLIENT INFORMATION | | | • |
|--|--|---|--|
| First | L L | ast | C. ff |
| | | | Suffix: |
| | |) | or Tax ID: |
| Address: | | nto: | 710. |
| City: Check #: | | ate: neck Date: | |
| | | | |
| Contingent Owner Name (Nonqualified only): SSN or Tax ID: | | | |
| 2. FUNDS TO BE APPLIED TO ACCOUNTS Check one. Enter the information below and indicate the amount, if not equal to the check amount. (Can enter "NEW" as account #.) | | | |
| | · · | , | Amount: \$ |
| | | | Amount: \$ |
| ☐ 401(a)/(k)/403(a) – Account #: | | | Amount: \$ |
| | | | Amount: \$ |
| | | | Amount: \$ |
| Checks should be mailed to the appropriate Lockbox Bank for the product sold. See section 4. Variable Products: Funds will be applied to allocations established for future deposits. Allocations for future deposits may differ from how funds are currently invested. Allocations can be verified through VALIC Online for existing accounts. Model Replacement Form VL 14131 – Required for all applications sold in: AL-AR-AK-AZ-CO-CT-HI-IA-KY-LA-MD-ME-MS-MT-NC-NE-NH-NJ-NM-OH-OR-RI-SC-SD-TX-UT-VA-VT-WI-WV. New contracts or arrangements with VALIC will not go into effect until VALIC receives an application and applicable forms in good order. | | | |
| 3. SOURCE OF QUALIFIED FUNDS | | | |
| SEP / IRA / Roth IRA Contribution for: [Tax Year] Consult your tax advisor regarding annual contribution requirements and deadlines. Direct or InDirect (60-day) Rollover of Tax Qualified Funds – Name of Transferring Carrier: Source of funds: 403(b) 457(b) IRA/SEP Roth IRA/Roth 401(k)/Roth 403(b)/Roth 457(b) 401(a)/(k)/403(a) OTHER: | | | |
| 4. LOCKBOX ADDRESSES | | | |
| THE VARIABLE ANNUITY LIFE INS CO Dept VAL PO Box 650545 Dallas, TX 75265-0545 | Overnight: JP MORGAN CHASE (TX1-0029) Attn: American General Life Ins Co & 650545 Dept Val 14800 Frye Rd, 2nd Floor Fort Worth, TX 76155 | All Other Products Standard Mail: VALIC C/O JP MORGAN CHASE PO BOX 301700 Dallas, TX 75303-1700 | Overnight: JP MORGAN CHASE (TX1-0029) VALIC Lockbox number 301700 14800 Frye Rd Fort Worth, TX 76155 |
| 5. SIGNATURES | | | |
| Client understands that an indirect rollover must be completed within 60 days from the date of client's receipt of a distribution from a qualified plan or IRA. The undersigned further agrees, in the event his/her transaction is not complete, to permit VALIC to retain his/her funds while VALIC immediately attempts to obtain the information necessary and/or correct any other issues in order to complete the transaction contemplated. The undersigned agrees, in the event his/her transaction is not complete, to permit VALIC to retain his/her funds while VALIC immediately attempts to obtain the information necessary and/or correct any other issues in order to complete the transaction contemplated. | | | |
| Client Signature | | | Date |
| Licensed Agent (Print Name): | | | Phone: () |
| VALIC Agent #/Location: | | | State License #: |
| Licensed Agent's Signature | | | Date |
| Broker-Dealer (Print Name): | | | |
| Branch Office Address: | | | State: ZIP: |
| Licensed Principal of Broker-Dealer Signature Make all checks payable to: The Variable Annuity Life Insurance Company (VALIC) | | | |