

Iowa Retirement Investors' Club (RIC) 457 Employee Contribution Plan

Mutual Fund 457(b) Deferred Compensation Enrollment Form

Group ID# 02228001 CS: D CS: M

VALIC Retirement Services Company (VRSCO)

This Enrollment Form should be used for initial enrollment and contribution allocation only. Future investment election changes may be made by calling VALIC Retirement Services Company at 1-800-448-2542 or by going online at aig.com/RetirementServices. Investment election changes via paper forms will not be accepted.

1. CLIENT INFORMATION

Name: _____ SSN or Tax ID: _____

Mr. Mrs. Ms. Dr. Rev.

Gender: Male Female Marital Status: Married Not Married Date of Birth: _____

Residence Address*: _____

City: _____ State: _____ ZIP: _____

Home Phone: (____) _____ Work Phone: (____) _____ Other Phone: (____) _____

Mailing Address* (if different from residence): _____

City: _____ State: _____ ZIP: _____

*All accounts will be updated with these addresses.

2. INVESTOR PROFILE

Have you previously purchased mutual funds or other securities? No Yes If yes, number of years: _____

Investment Objective (check one): Safety of Principal Long-Term Growth Income

Risk Profile: Higher Risk Aggressive Moderately Aggressive Moderate Moderately Conservative Conservative Cautious

Financial Situation:

Annual Household Income Under \$50,000 \$50,000 - \$100,000 Over \$100,000 list amount:\$ _____

Net Worth(excluding value of primary residence) Under \$50,000 \$50,000 - \$100,000 Over \$100,000 list amount:\$ _____

Life Insurance (face amount) Under \$50,000 \$50,000 - \$100,000 Over \$100,000 list amount:\$ _____

Tax Bracket: _____% Dependents: Number: _____ Age(s): _____

Client Occupation: _____ Annual Salary: \$ _____ Date of Hire: _____

Is the Client employed by or registered with an FINRA member firm? Yes No

AIG Retirement Services represents AIG Member Companies - The Variable Annuity Life Insurance Company (VALIC) and its subsidiaries VALIC Financial Advisors, Inc. (VFA) and VALIC Retirement Services Company (VRSCO). All are members of American International Group, INC. (AIG).

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3. INVESTMENT ELECTIONS

Indicate investment elections below for all future contributions to the Plan. Use whole increments of 1% (no fractions) to total 100%.

- | | |
|--|--|
| ____% ALLNCE BRNSTEIN DISC GRWTH Z (CHCZX) | ____% ALLSPRING SP MD CP VAL FUND R6 (WFPRX) |
| ____% AMER CAP WORLD GROWTH & INC R6 (RWIGX) | ____% AMERICAN AMCAP R6 (RAFGX) |
| ____% AMERICAN EUROPACIFIC GROWTH R6 (RERGX) | ____% AMERICAN FUNDS AMR BALANCED R6 (RLBGX) |
| ____% DFA INFLATION PROTECTED SEC I (DIP SX) | ____% DFA US SUSTAINABILITY CORE 1 (DFSIX) |
| ____% DFA US TARGETED VALUE I (DFFVX) | ____% FIXED-INTEREST OPTION (FB125) ¹ |
| ____% INVESCO HIGH YIELD FUND R6 (HYIFX) | ____% JP MORGAN DISCIPL EQUITY R6 (JDEUX) |
| ____% LEGG MASON CLRBRG SM CP GRW IS (LMOIX) | ____% PIMCO TOTAL RET INSTL (PTTRX) |
| ____% SCHWAB PCRA (SPCRA) | ____% VANGUARD EQUITY INC ADM (VEIRX) |
| ____% VANGUARD FED MONEY MARKET INV (VMFXX) | ____% VANGUARD INST IDX (VINIX) |
| ____% VANGUARD MIDCAP INDEX INS (VMCIX) | ____% VANGUARD REAL ESTATE INDEX ADM (VGS LX) |
| ____% VANGUARD SM CP IDX ADM (VSMAX) | ____% VANGUARD TARGET RETIRE 2065 (VLXVX) |
| ____% VANGUARD TGT RTMT 2015 (VTXVX) | ____% VANGUARD TGT RTMT 2020 (VTW NX) |
| ____% VANGUARD TGT RTMT 2025 (VTTVX) | ____% VANGUARD TGT RTMT 2030 (VTHR X) |
| ____% VANGUARD TGT RTMT 2035 (VTTHX) | ____% VANGUARD TGT RTMT 2040 (VFOR X) |
| ____% VANGUARD TGT RTMT 2045 (VTIVX) | ____% VANGUARD TGT RTMT 2050 (VFIFX) |
| ____% VANGUARD TGT RTMT 2055 (VFFVX) | ____% VANGUARD TGT RTMT 2060 (VTTSX) |
| ____% VANGUARD TGT RTMT INC (VTINX) | ____% VANGUARD TL BD MK IDX ADM (VBTLX) |
| ____% VANGUARD TOT INTL STOCK INST (VTSNX) | |

100% Total

¹ Policy Form GFUA-398 or GFUA-12, a group fixed unallocated annuity, issued by The Variable Annuity Life Insurance Company, Houston, Texas.

4. DOCUMENT DELIVERY CHOICES

E-mail Address: _____

By providing my e-mail address above, I elect to enroll in Personal Deliver-e®, VALIC's electronic document delivery service

Electronic delivery is a free service though you may pay Internet service provider fees to access the Internet or receive e-mails. VALIC will send e-mail notices when regulatory disclosures, transaction confirmations and account statements are available for viewing and/or printing online. You may customize your selections at aig.com/RetirementServices.

I elect to continue receiving account information and related materials in a printed format.

AIG Retirement Services represents AIG Member Companies - The Variable Annuity Life Insurance Company (VALIC) and its subsidiaries VALIC Financial Advisors, Inc. (VFA) and VALIC Retirement Services Company (VRSCO). All are members of American International Group, INC. (AIG).

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5. DISTRIBUTION DATE (Private Not-for-Profit Employers Only)

Date to begin payment of Plan benefits: _____

Note: The date selected must meet the following criteria:

- No earlier than the 61st day after separation from service, and
- Before April 1st of the year after the calendar year in which you separate from service or attain age 70½, whichever is later.

Changes to the distribution date can be made up to 60 days after separation from service. Your distribution date will then be final, unless the Plan allows you to later choose a one-time deferral of such date.

6. CLIENT SIGNATURE

I understand that transfers from the Fixed-Interest Option may be restricted. I understand that mutual fund investment return and principal value will fluctuate so that when redeemed any shares in my Plan account may be worth more or less than the original cost. I affirm that the information on this form is accurate and complete, to the best of my knowledge.

Client Signature

Date

Signed At: City/State

Upon completion of this form, a Deferred Compensation Agreement and Beneficiary Designation Form must be submitted with document to VALIC Retirement Services Company.

Please fax this form and any documentation to 1-877-202-0187 or mail to the address below for processing:

VALIC Document Control
P.O. Box 15648
Amarillo, TX 79105-5648

If overnight delivery:

VALIC Retirement Services Company
1050 N. Western St.
Amarillo, TX 79106-7011

Questions about this form may be directed to 1-800-448-2542, Monday through Friday, 7 a.m. - 8 p.m. Central Time

For Home Office Use Only

Financial Representative Name (Print)

Financial Representative Signature

Date

Agent#: _____ Region Code: _____

Principal Approval

Date

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